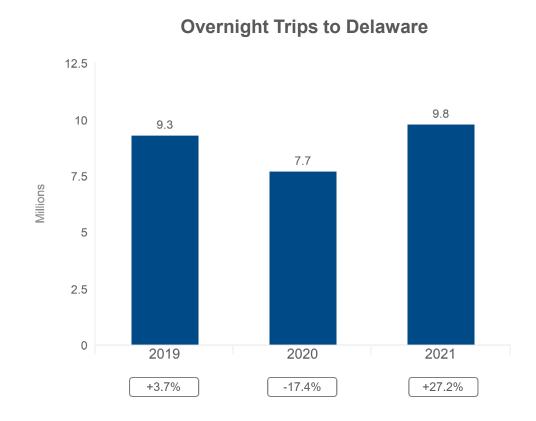


THE VALUE OF TOURISM 2021

The Value of Tourism 2021: Visitation



- 28.3 million visitors (includes day, overnight, business, and leisure travelers) – a new Delaware record.
- Total visitation increased by 17% above 2020 levels.
- 9.8 million overnight visitors exceeding 2019 levels.
- Overnight visitation increased by 27% vs 2020.



Economic Impact of Tourism



- \$4 billion contributed to the state Gross Domestic Product (GDP).
- Tourism accounts for more than 5% of the state GDP.
- \$620 million in state and local taxes/fees.
- Without tourism, each Delaware household would pay an additional \$1,608 in taxes.

GDP = Total market value of goods and services produced by the state's economy.

Tourism Industry Jobs

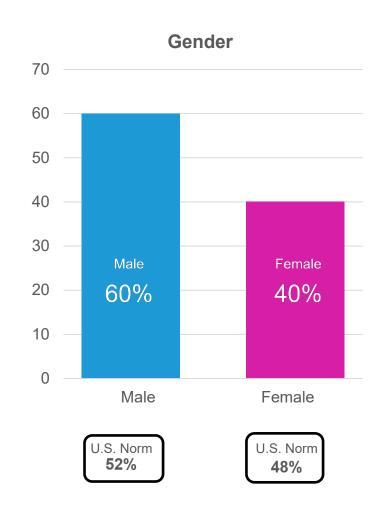


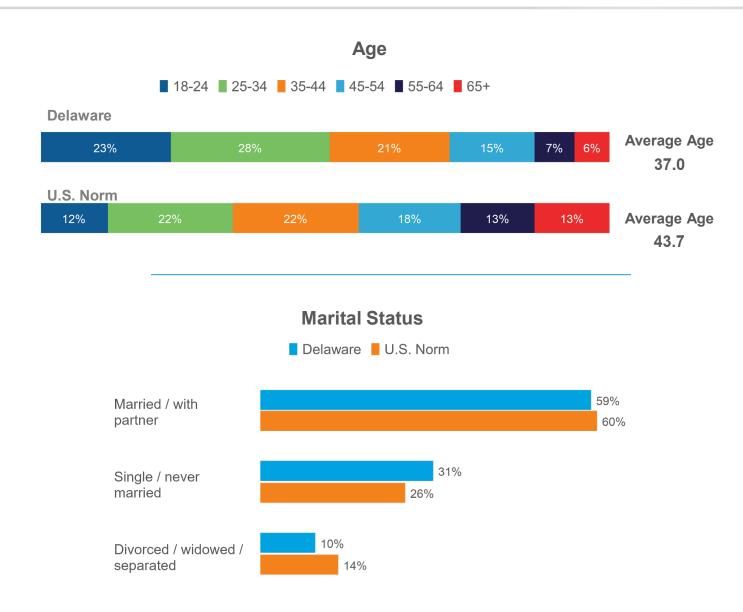
(in full-time equivalents)	2021	2021-vs-2020 % Change
Kent	5,440	27.3%
New Castle	18,770	23.9%
Sussex	23,550	35.1%
Total DE Tourism	47,760	29.6%

- Tourism employment rose to a record 47,760 full and parttime jobs in 2021.
- 64% of all new jobs created in 2021 in Delaware came from tourism.
- 4th largest private employer (9% of all private sector jobs).
- \$2 billion in paid wages.

Overnight Visitor Demographics

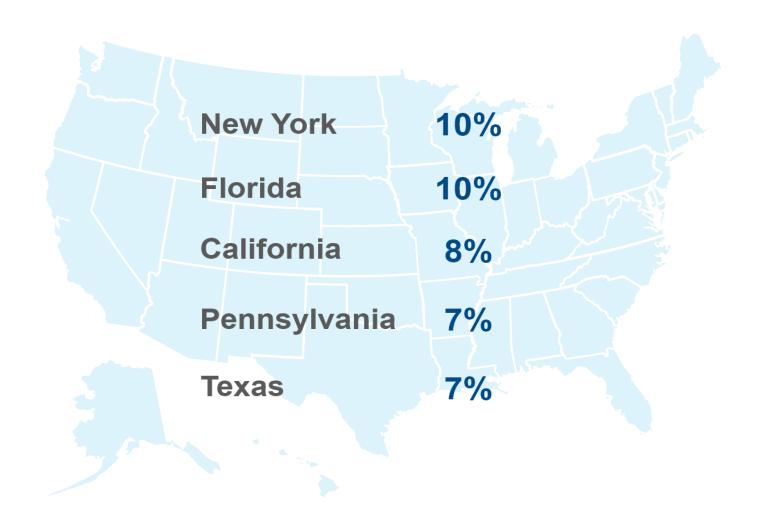






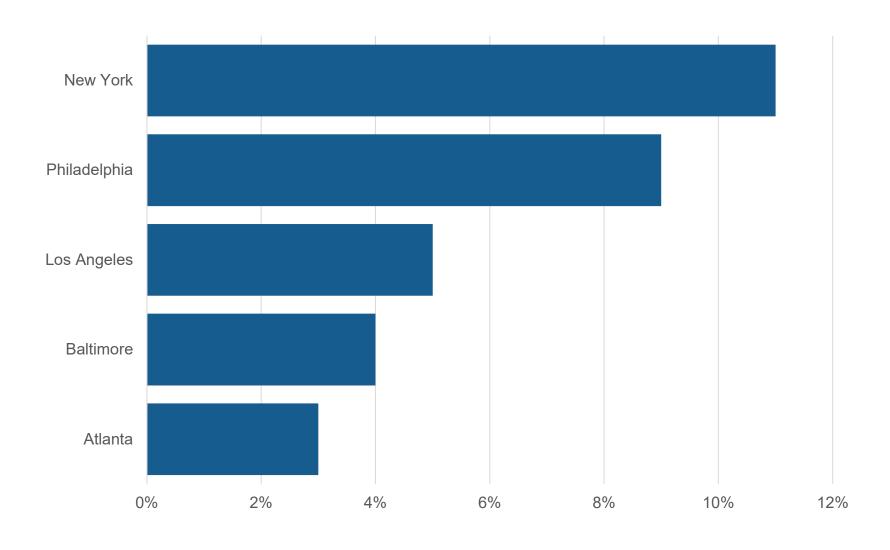
Top States of Origin





Top Markets of Origin





Purpose of Trip to Delaware



Main Purpose of Trip



30%

Visiting friends/ relatives



12% Touring



12% Outdoors



8% Special event



8% City trip



6% Resort



4% Casino



% Cruise



2%

Conference/ Convention



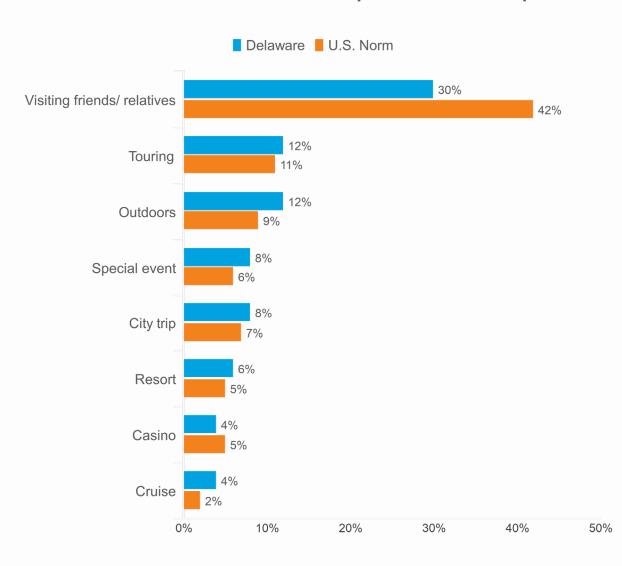
2%

Other business trip



3% Business-Leisure

Main Purpose of Leisure Trip



Visitor Activities During Trip



Activity Groupings

Outdoor Activities

67%

U.S. Norm: 48%

Entertainment Activities

65%

U.S. Norm: 55%

Cultural Activities

48%

U.S. Norm: 29%

Sporting Activities

49%

U.S. Norm: 24%

Business Activities



35%

U.S. Norm: 18%

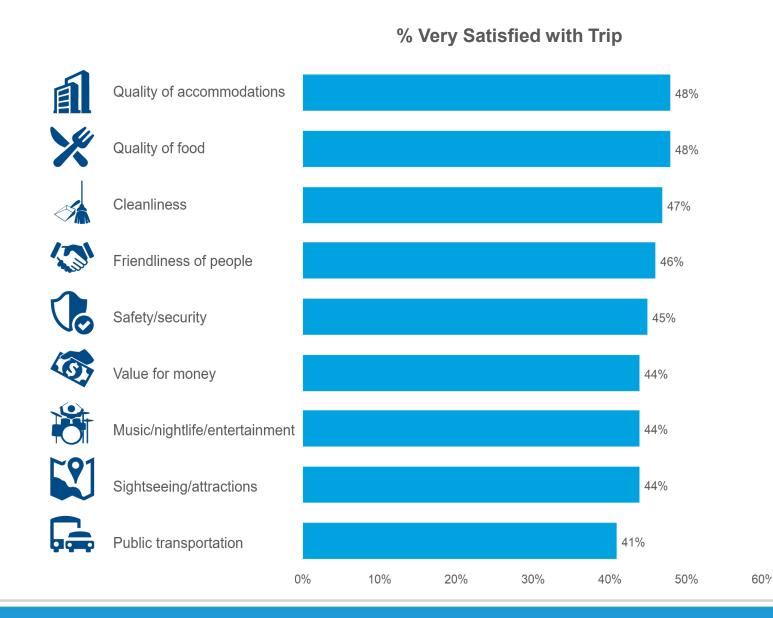
Activities and Experiences (Top 10)

	Delaware	U.S. No
Attending celebration	21%	13%
Shopping	20%	22%
Attended/participated in a sports event for teenagers	18%	6%
Convention for personal interest	18%	6%
Civil Rights/African- American heritage sights/experiences	18%	6%
Business convention/conference	17%	8%
Attended/participated in a sports event for kids	17%	6%
Sightseeing	17%	16%
Attended/participated in an amateur sports event	17%	6%
Business meeting	15%	8%

Visitor Satisfaction



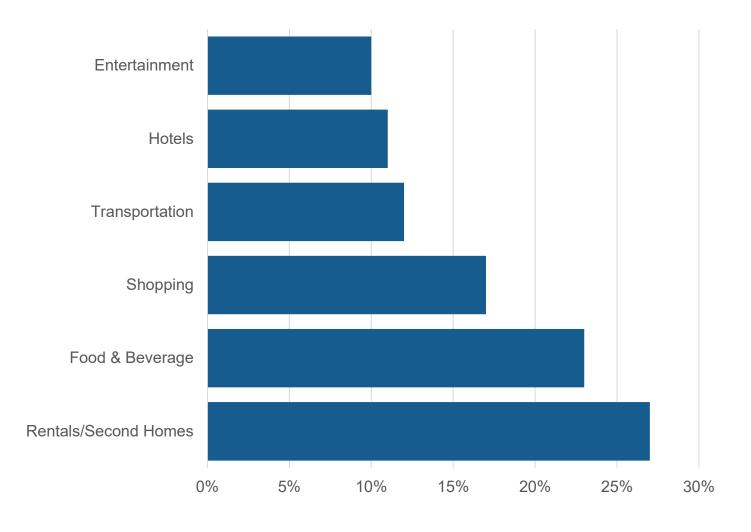
- 83% of overnight travelers to Delaware are repeat visitors.
- 64% of overnight travelers to Delaware had visited in the past 12 months.
- 62% of overnight travelers were very satisfied with their overall trip experience.



Visitor Spending



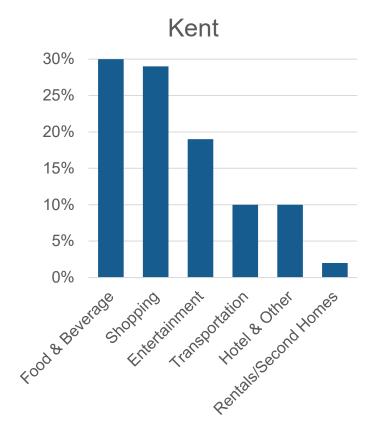
Overnight Trip Spending in Delaware



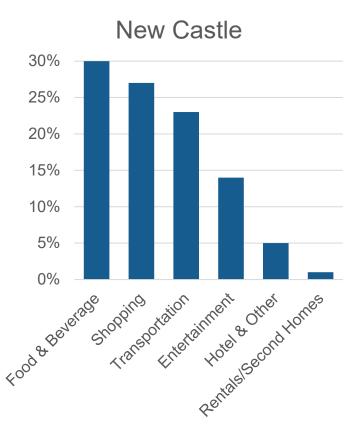
- Visitor spending topped \$5.9 billion, a 30% increase from 2020.
- Delaware's economy was able to keep 66 cents of each tourism dollar spent in the state.
- Average trip spend: \$207

Visitor Spending By County

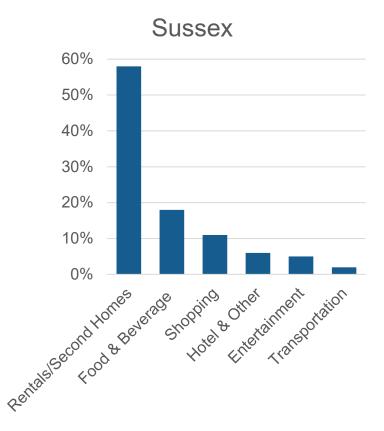




Kent Visitor Spending: \$678M +27% vs. 2020

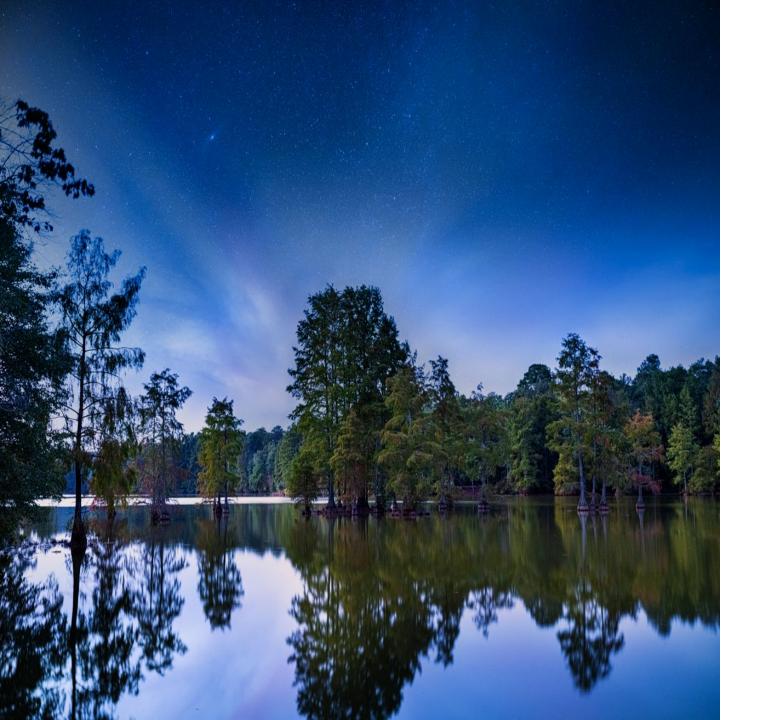


NCC Visitor Spending: \$2,520B +26% vs. 2020



Sussex Visitor Spending: \$2,664B +23% vs. 2020





Delaware Tourism Office

VisitDelaware.com

Sources: Rockport Analytics & Longwoods International